

RANK

30

1 - 54

STRENGTH

42

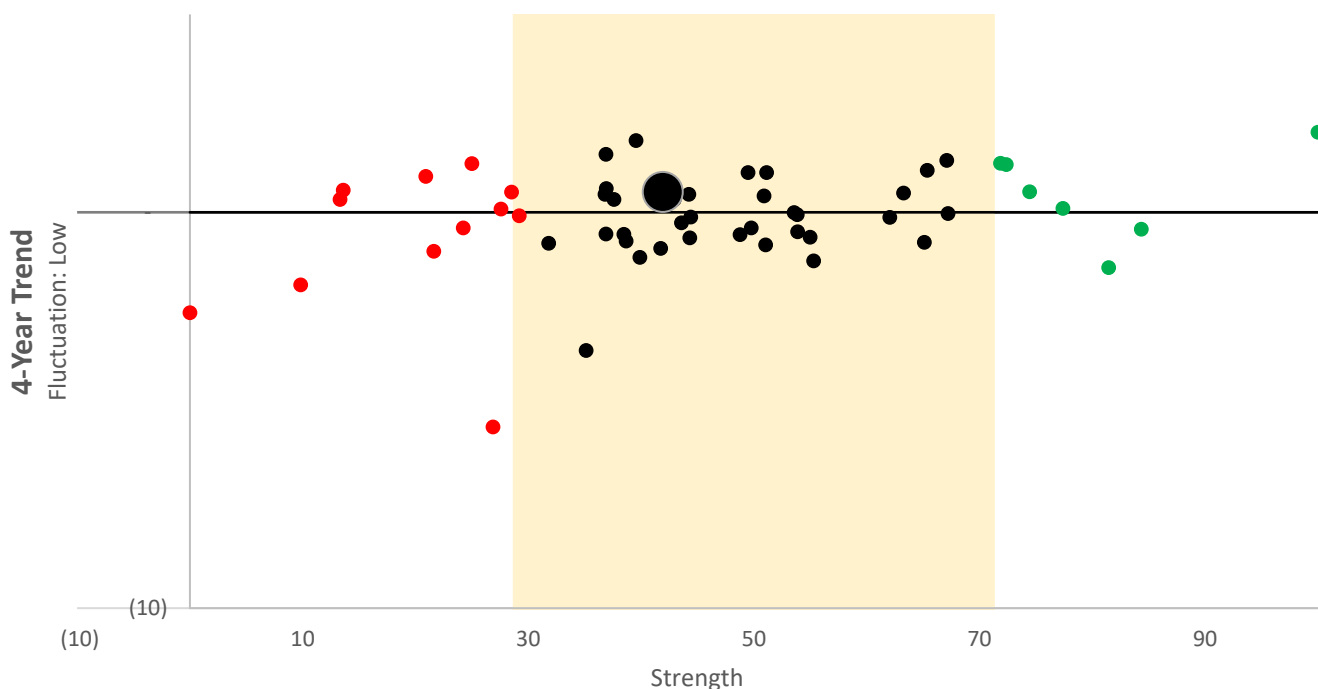
0 - 100

Madagascar

POPULATION (million): 27.5

GDP (billion): \$46.24

**OVERALL
PERFORMANCE IN AFRICA**



POINT OF CONTACT

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**ENDSIGHT
CONSULTING**

COUNTRY PERFORMANCE INDEX

CATEGORIES

Madagascar

BUSINESS CONDITIONS

RANK STRENGTH

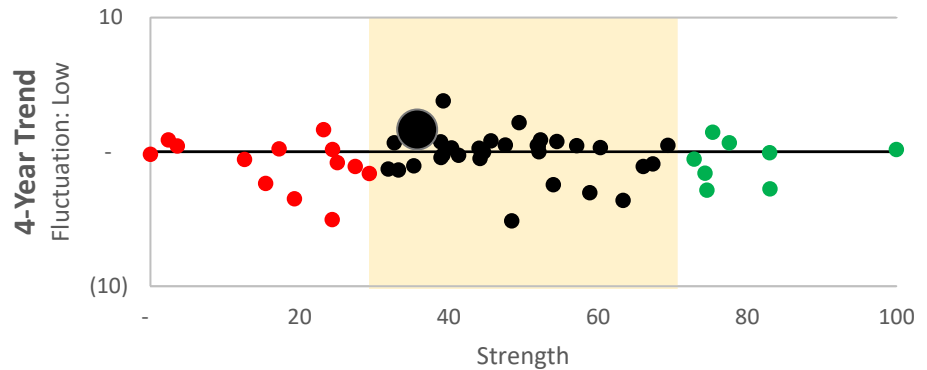
37

1 - 54

36

1 - 100

Weight 40%



FINANCIAL FACTORS

RANK STRENGTH

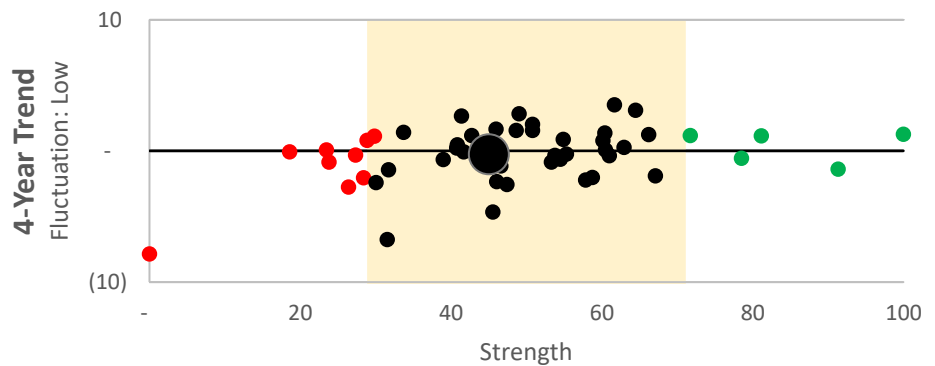
32

1 - 54

45

1 - 100

Weight 30%



GOVERNANCE

RANK STRENGTH

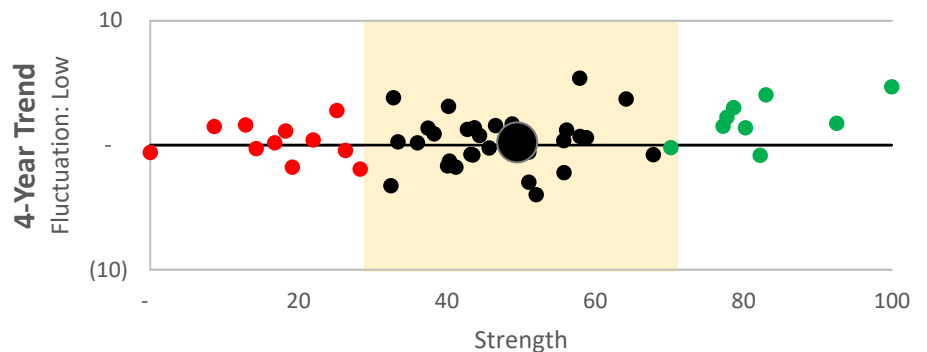
24

1 - 54

49

1 - 100

Weight 30%



CONTACT



**ENDSIGHT
CONSULTING**

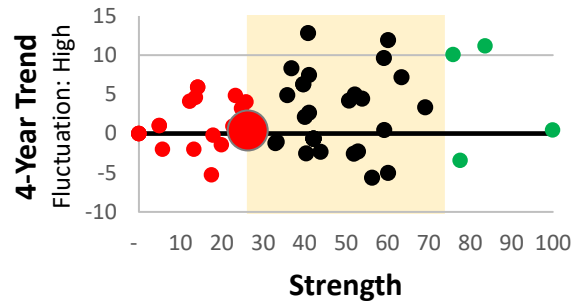
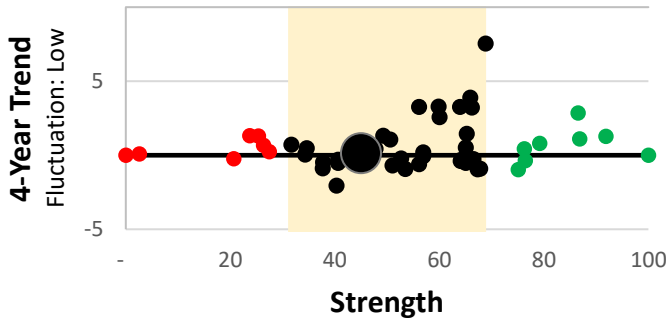
**COUNTRY
PERFORMANCE
INDEX**

Madagascar

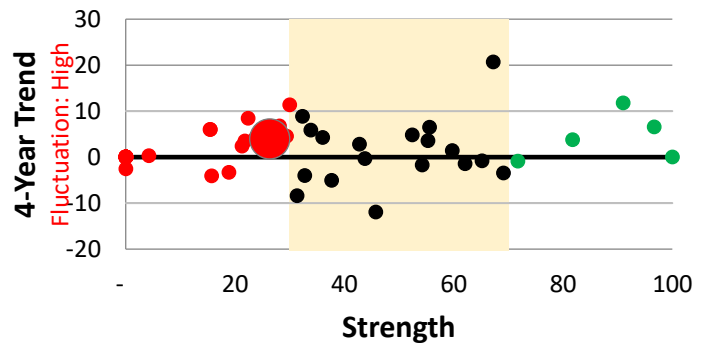
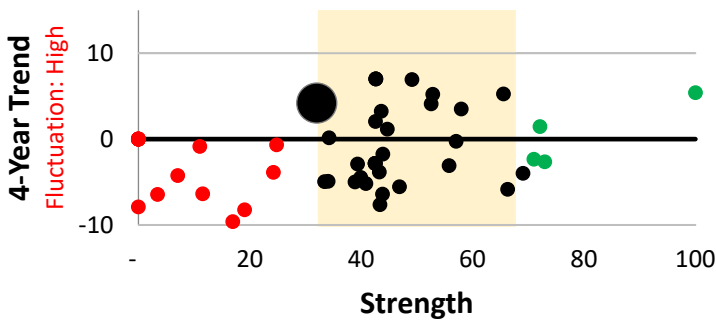
BUSINESS CONDITIONS

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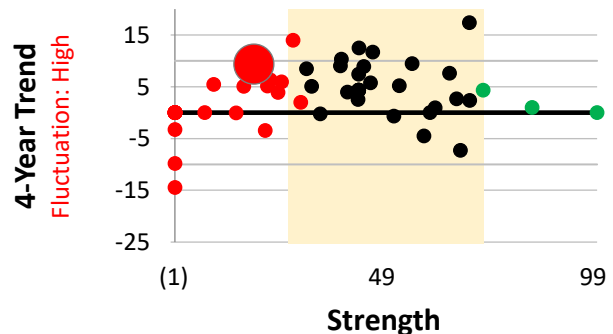
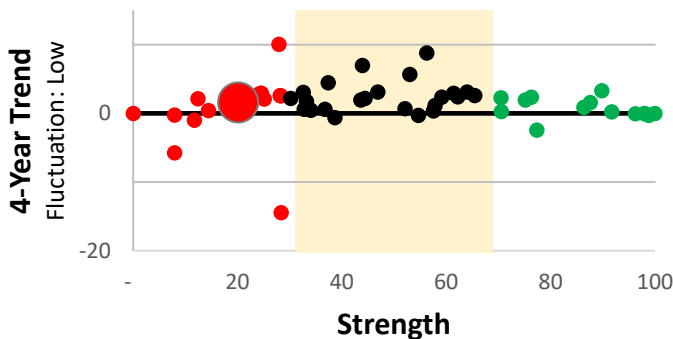
| DOING BUSINESS | | RANK | STRENGTH | e-Commerce | | RANK | STRENGTH |
|----------------|-----|------|----------|------------|-----|------|----------|
| Weight | 1.0 | 36.0 | 45.0 | Weight | 0.9 | 34.0 | 32.0 |



| QUALITY OF LABOR | | RANK | STRENGTH | TRANSPORTATION | | RANK | STRENGTH |
|------------------|-----|------|----------|----------------|-----|------|----------|
| Weight | 0.9 | 37.0 | 32.0 | Weight | 0.8 | 29.0 | 26.3 |



| POWER & WATER | | RANK | STRENGTH | ICT | | RANK | STRENGTH |
|---------------|-----|------|----------|--------|-----|------|----------|
| Weight | 0.8 | 47.0 | 20.1 | Weight | 0.8 | 39.0 | 18.7 |





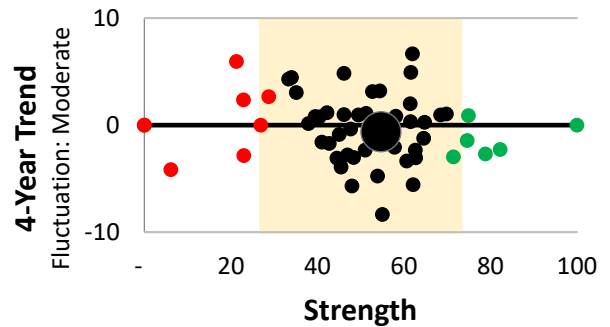
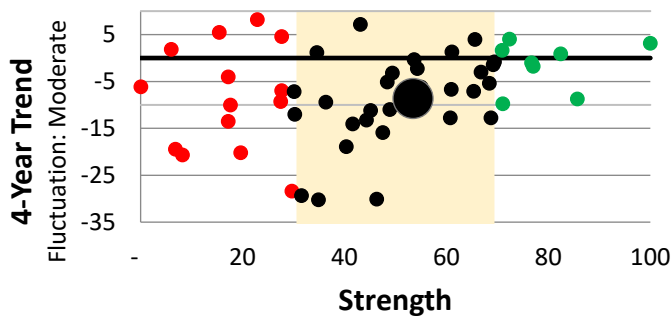
COUNTRY PERFORMANCE INDEX

Madagascar

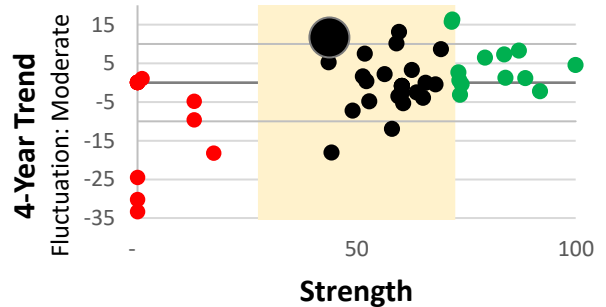
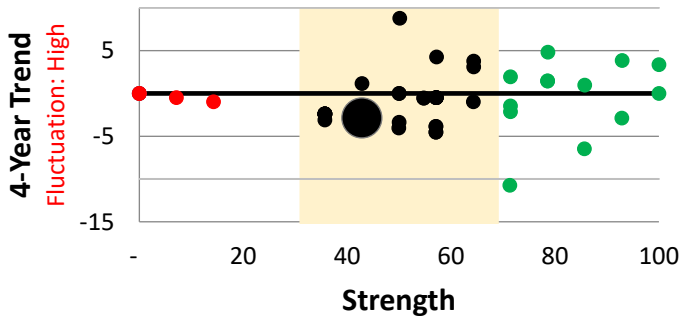
BUSINESS CONDITIONS

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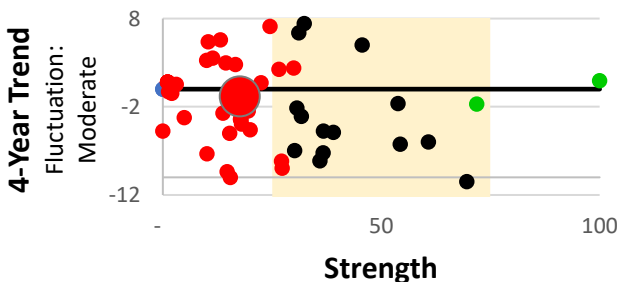
| CUSTOMS & BORDER TRADE | RANK | STRENGTH | INVESTMENT CLIMATE | RANK | STRENGTH |
|------------------------|------|----------|--------------------|------|----------|
| Weight 0.7 | 23.0 | 53.5 | Weight 0.7 | 22.0 | 54.7 |



| BUSINESS RED TAPE | RANK | STRENGTH | SAFETY & SECURITY | RANK | STRENGTH |
|-------------------|------|----------|-------------------|------|----------|
| Weight 0.7 | 35.0 | 42.8 | Weight 0.6 | 38.0 | 43.8 |



| HOTEL & AIR TRAVEL | RANK | STRENGTH |
|--------------------|------|----------|
| Weight 0.6 | 30.0 | 17.6 |



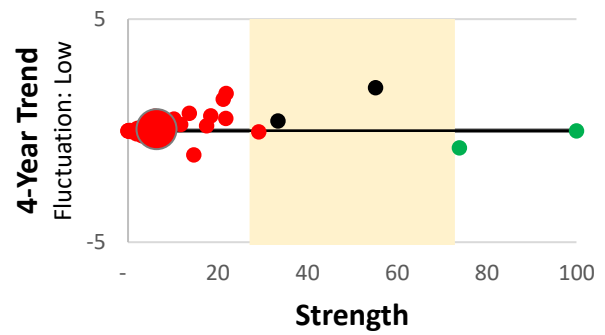
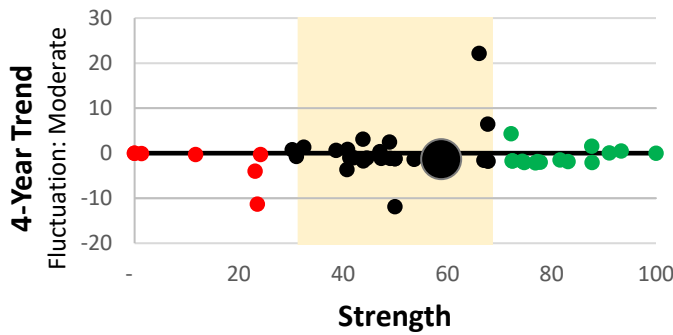


Madagascar

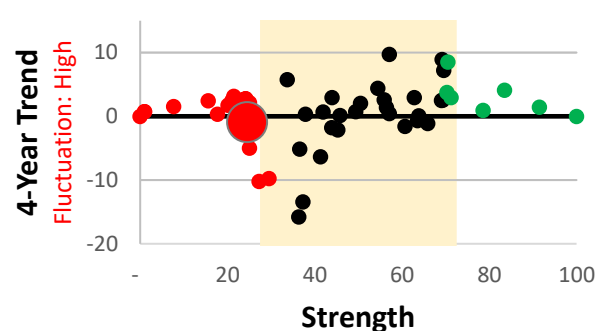
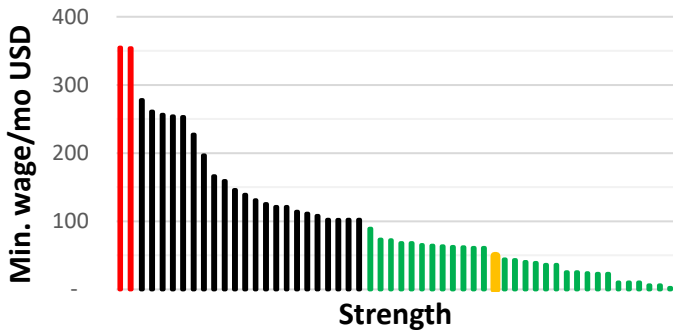
FINANCIAL FACTORS

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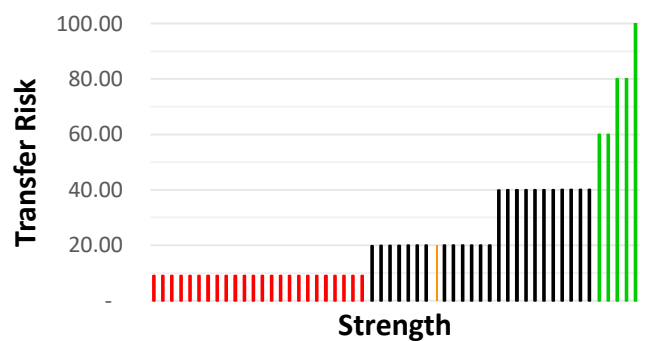
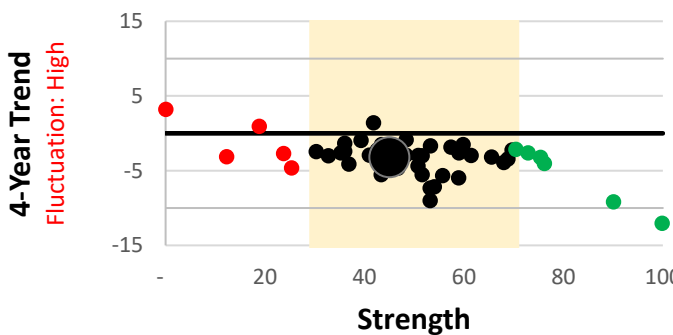
| TAX BURDEN | | | MARKET SIZE | | |
|------------|------|----------|-------------|------|----------|
| Weight | RANK | STRENGTH | Weight | RANK | STRENGTH |
| 1.0 | 23.0 | 58.9 | 0.9 | 19.0 | 6.4 |



| COST OF LABOR | | | DOMESTIC BANKING | | |
|---------------|------|----------|------------------|------|----------|
| Weight | RANK | STRENGTH | Weight | RANK | STRENGTH |
| 0.6 | 18.0 | 86.7 | 0.8 | 40.0 | 24.6 |



| GDP GROWTH | | | CURRENCY STRENGTH | | |
|------------|------|----------|-------------------|------|----------|
| Weight | RANK | STRENGTH | Weight | RANK | STRENGTH |
| 0.9 | 30.0 | 45.0 | 0.8 | 18.0 | 20.0 |



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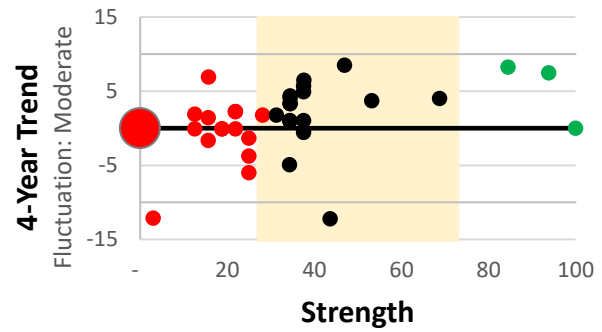
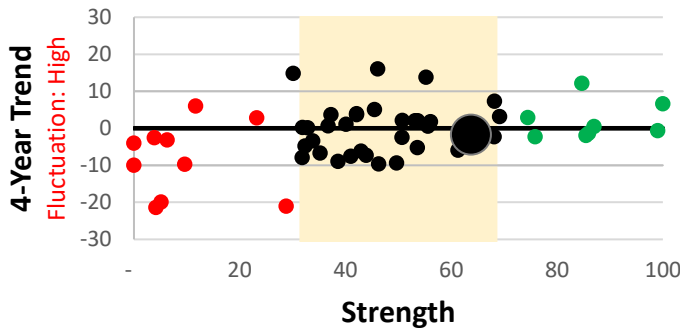


Madagascar

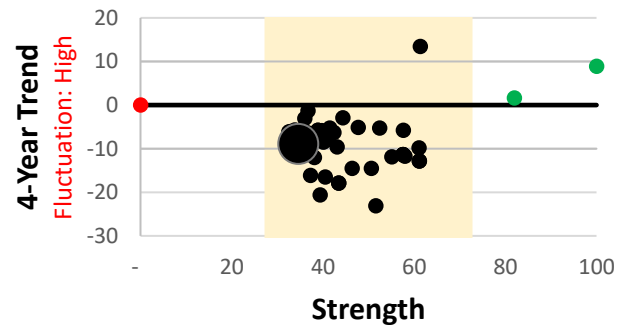
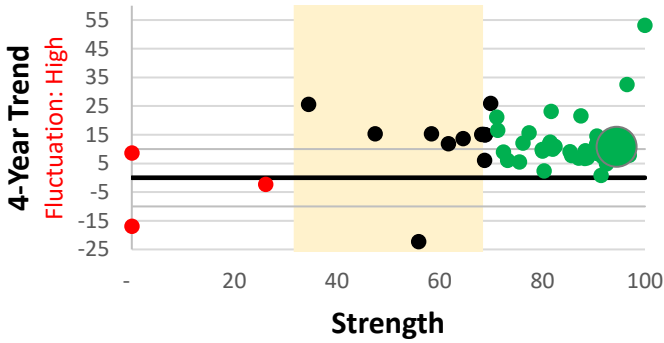
FINANCIAL FACTORS

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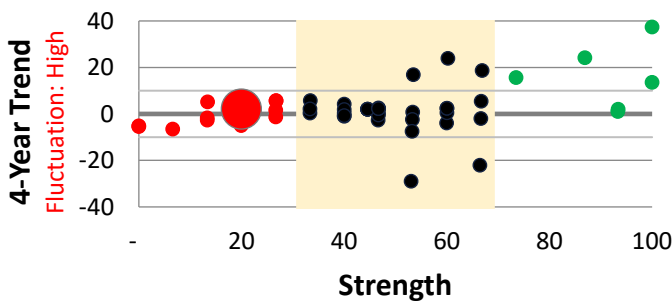
| TRADE POLICY | | RANK | STRENGTH | CREDIT RATING | | RANK | STRENGTH |
|--------------|-----|------|----------|---------------|-----|------|----------|
| Weight | 0.8 | 12.0 | 63.8 | Weight | 0.7 | 36.0 | 0.0 |



| NATIONAL DEBT | | RANK | STRENGTH | FDI | | RANK | STRENGTH |
|---------------|-----|------|----------|--------|-----|------|----------|
| Weight | 0.7 | 5.0 | 94.5 | Weight | 0.7 | 47.0 | 34.6 |



| PUBLIC PROCUREMENT | | RANK | STRENGTH |
|--------------------|-----|------|----------|
| Weight | 0.6 | 47.0 | 20.0 |



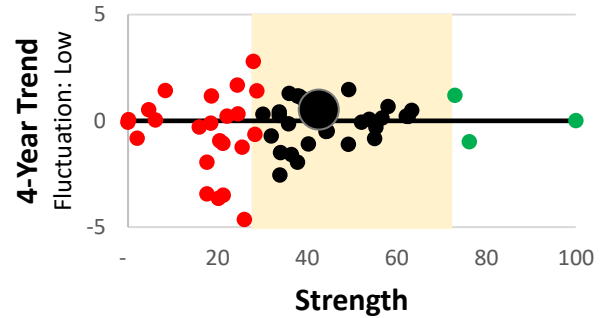
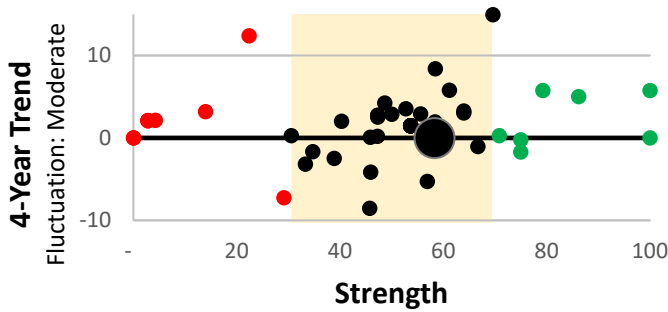


Madagascar

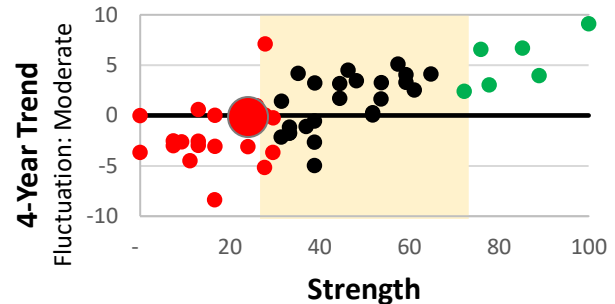
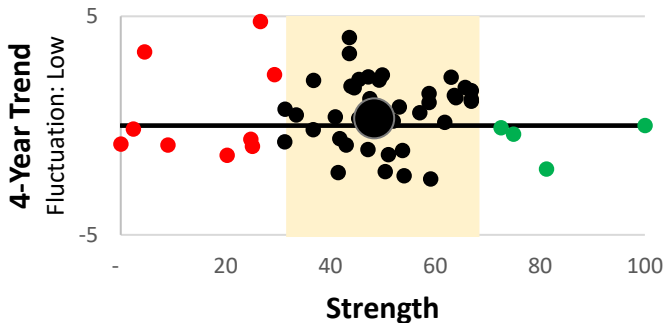
GOVERNANCE

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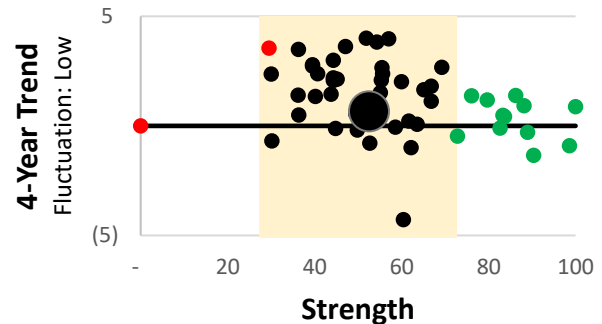
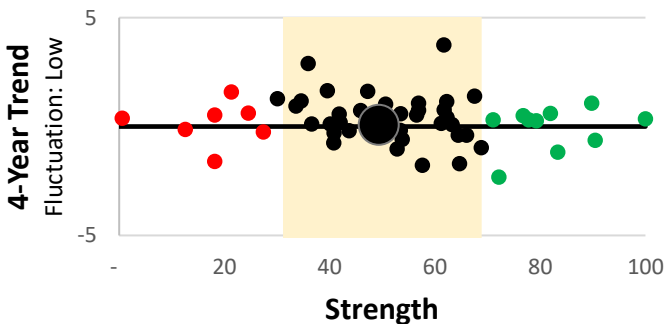
| POLITICAL RISK | RANK | STRENGTH | FRAGILE STATES INDEX | RANK | STRENGTH |
|----------------|------|----------|----------------------|------|----------|
| Weight 1.0 | 17.0 | 58.3 | Weight 0.9 | 17.0 | 42.6 |



| REGULATORY QUALITY | RANK | STRENGTH | CORRUPTION | RANK | STRENGTH |
|--------------------|------|----------|------------|------|----------|
| Weight 0.9 | 27.0 | 48.4 | Weight 0.8 | 38.0 | 24.1 |



| RULE OF LAW | RANK | STRENGTH | HUMAN DEVELOPMENT | RANK | STRENGTH |
|-------------|------|----------|-------------------|------|----------|
| Weight 0.8 | 33.0 | 49.3 | Weight 0.7 | 33.0 | 52.5 |



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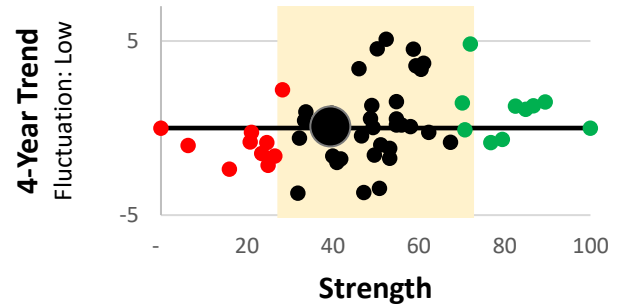
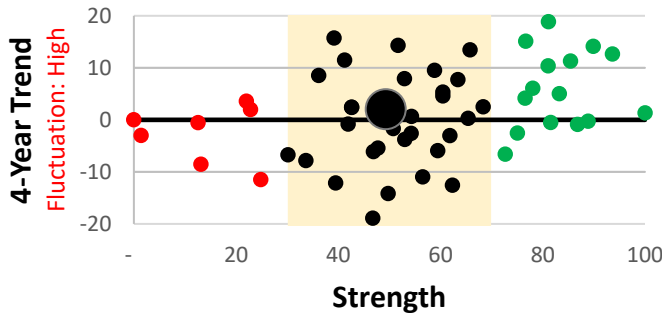


Madagascar

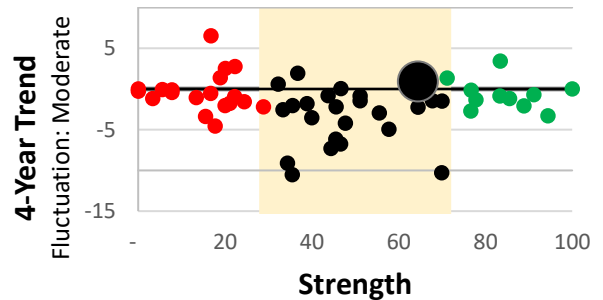
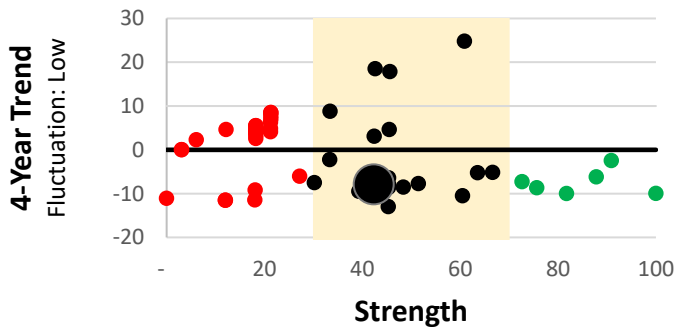
GOVERNANCE

Page 2 of 2

| NATIONAL STAT. QUALITY | RANK | STRENGTH | GOV. EFFECTIVENESS | RANK | STRENGTH |
|------------------------|------|----------|--------------------|------|----------|
| Weight 0.8 | 34.0 | 49.3 | Weight 0.7 | 39.0 | 39.5 |



| Openness & Operation | RANK | STRENGTH | PERSONAL FREEDOMS | RANK | STRENGTH |
|----------------------|------|----------|-------------------|------|----------|
| Weight 0.7 | 23.0 | 42.3 | Weight 0.6 | 15.0 | 64.5 |



| Democracy Index | RANK | STRENGTH |
|-----------------|------|----------|
| Weight 0.6 | 10.0 | 65.2 |

